



Tax Preparer Application

Name: _____

Address: _____

Home Phone: (_____) - _____ Cell: (_____) - _____

Email: _____

DOB: ____ / ____ / ____ Social Security Number: ____ - ____ - ____

Do you already have a PTIN? Active: Yes No

If so, what is your PTIN #: _____ Has your PTIN been renewed for the
upcoming tax year? Yes No

Driver License # _____ / State: _____

Have you ever been convicted of any crime? Yes No If so, what? _____

REFERENCES:

(1) Name: _____

Address: _____

Phone number: (_____) - _____

Email Address: _____

(2) Name: _____

Address: _____

Phone number: (_____) - _____

Email Address: _____

(3) Name: _____

Address: _____

Phone number: (_____) _____ - _____

Email Address: _____

I _____ authorize US Tax Professionals to perform a complete background and credit check for the purposes of employment.

Signature

Date

DO NOT WRITE BELOW THIS LINE

For Office Use Only

PTIN: _____ Active: Yes No - Date Verified: _____

USTP Assigned Email: _____

Fee Paid?: Yes No - Amount Paid: \$ _____

NOTES: _____
